



RHEL OSP Director

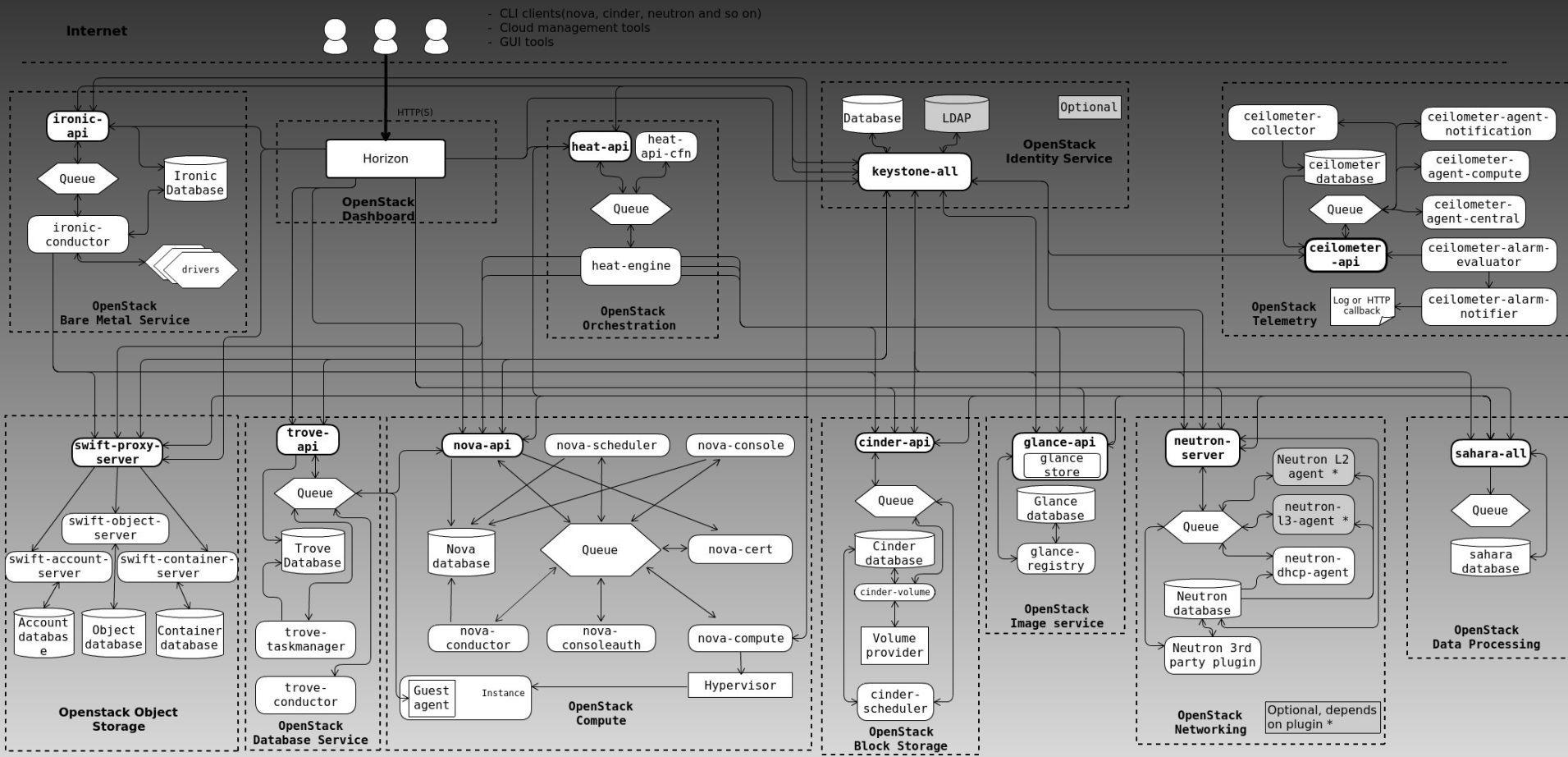
Jon Jozwiak
Sr. Cloud Solutions Architect
Red Hat, Inc.
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WHY ARE WE HERE?



- Learn about RHEL OSP Director
 - What is it? How it works?
 - Walk through the typical workflow of a deployment

OPENSTACK INSTALLERS - SIMPLIFY DEPLOYING THIS



~~NECRONOMICON~~ OPENSTACK INSTALLATION MANUAL



PACKSTACK

- Answer-file based solution for deploying test/dev environments
 - Relies on puppet
- Does not handle bare metal provisioning. Bring your own OS(s)
- Does not provision HA



RHEL OSP INSTALLER

- Wizard based tool built on Foreman
 - Relies on Puppet for configuration
- Difficult to customize to meet needs
- Doesn't handle ongoing lifecycle management (fire and forget)



SPINALSTACK

- Jenkins based solution for installing OpenStack
 - Came from eNovance acquisition
 - Relies on Puppet for configuration
- Image based deployment
- Hardware Bench-marking
- Doesn't deploy Red Hat's HA architecture



RHEL OSP DIRECTOR

- Use OpenStack to Deploy OpenStack
 - Heat for Orchestration
 - Puppet for configuration
 - Highly Customizable
- Image-Based Deployment
- Hardware Benchmarking
- Optionally deploys Ceph
- Facilitates future upgrades
- Tempest for validation



DIRECTOR ARCHITECTURE

OVERCLOUD (Deployed Cloud)

CONTROLLER
NODES

COMPUTE
NODES

STORAGE
NODES

UNDERCLOUD (Director)

Deploy, configure
& manage nodes

OPENSTACK_364004_0715

DIRECTOR WORKFLOW

- Design Your Cloud
- Deploy Your Undercloud
- Prepare for Overcloud
- Discover Nodes (Introspection) and Match to Roles
- Make Necessary Customizations (Network, Storage)
- Deploy your Overcloud
- Validate your Overcloud

DESIGN YOUR CLOUD

- Hardware must have IPMI and minimum 2 NICs
 - Recommended minimum 10 nodes (1 Director, 3 Controller, 3 Compute, and 3 Ceph)
 - Absolute minimum of 3 nodes (1 Director, 1 Controller, 1 Compute)
- Block Storage
 - Decide which back-ends are required
 - Where is ephemeral storage hosted? Live Migration?
 - Ideally primary back-end aligns with Glance storage to enable copy-on-write cloning
- Is Object Storage Required?

ADVANCED NETWORKING

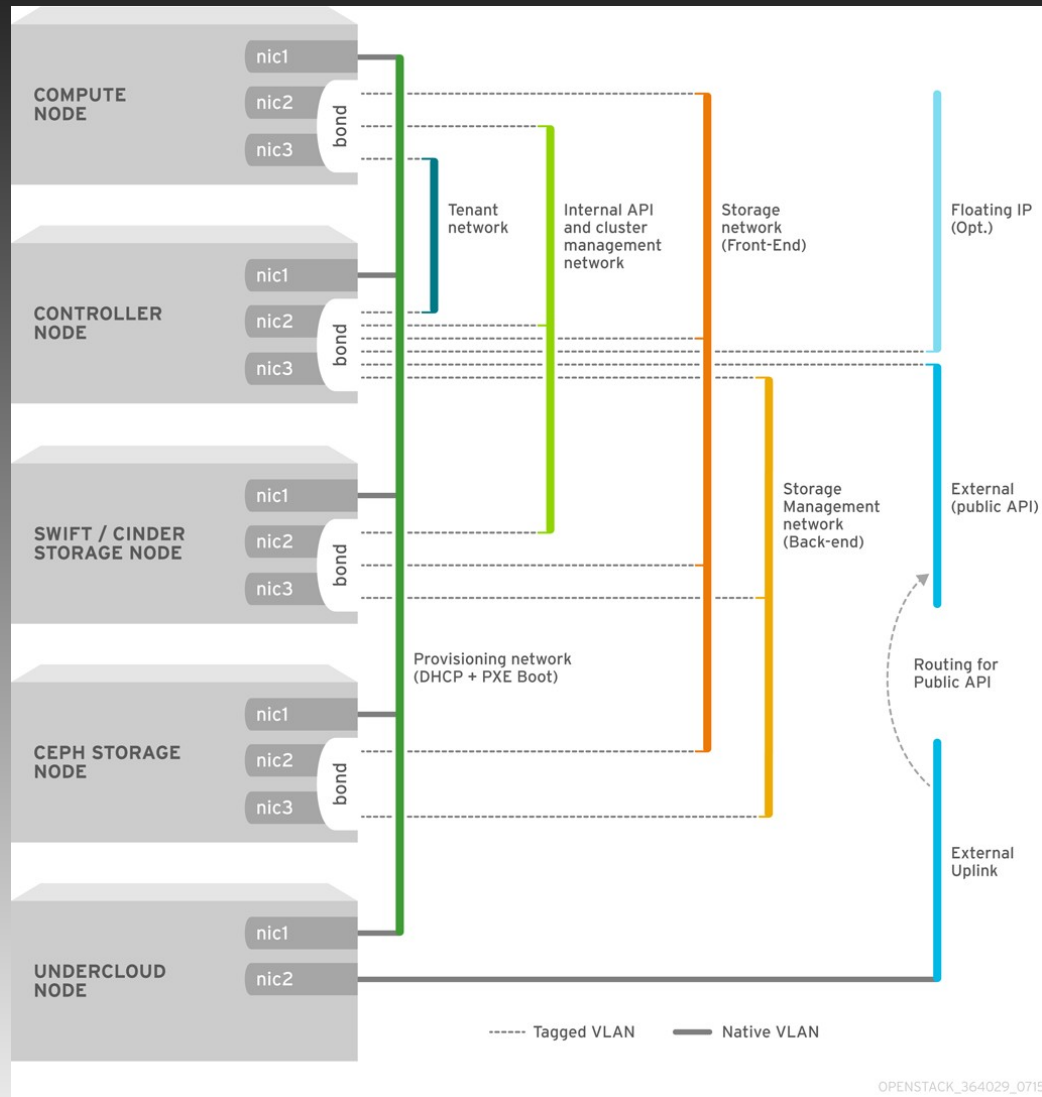
- Networks

- Provisioning – Undercloud control plane for deployment and management – usually native VLAN on port
- Internal API – OpenStack internal API, RPC, and DB
- Tenant – Tenant private networks via VLAN trunk or VxLAN/GRE tunneling
- Storage – Storage data path to nodes
- Storage Management – Storage Replication, Ceph back-end services
- External – Public OpenStack APIs, Horizon dashboard
- Floating IP (Optional, can be combined with External)

ADVANCED NETWORKING

- Tenant Networking
 - VLAN-based – Pass a trunk of VLANs without assigning IP addresses. Tenant networks limited by number of VLANs available
 - VxLAN-based – Each host is a VxLAN endpoint and has an IP. Offers greater scalability
- Typical NIC Configurations
 - Rack-mount or blades
 - 1x1GB provisioning
 - 2x10GB bonded pair with VLANs for each network type
 - Cisco UCS
 - Bonded in server profile. Individual NICs for each network type

ADVANCED NETWORKING



DOCUMENT YOUR CONFIGURATION!

- Much easier to troubleshoot problems later!
 - Network Port to Server Port
 - MAC Addresses
 - VLAN(s)
 - Network Type
 - IP Range per network
 - Gateways
 - IPMI Cards, Credentials
 - Storage Connectivity



DEPLOY YOUR UNDERCLOUD

- Undercloud Minimum Requirements
 - Virtual or Physical RHEL 7.1
 - 6 GB RAM
 - 40 GB Disk Space
 - 2 x 1GB Network Interfaces
 - Access to IPMI Interfaces

DEPLOY YOUR UNDERCLOUD

- Subscribe host, setup NTP, yum update
- Create stack user & install Director

```
useradd stack
```

```
echo "NotMyPassword" | passwd stack --stdin
```

```
echo "stack ALL=(root) NOPASSWD:ALL" | tee -a  
/etc/sudoers.d/stack
```

```
chmod 0440 /etc/sudoers.d/stack
```

```
su - stack
```

```
sudo yum -y install python-rdomanager-oscplugin  
openstack-utils
```

DEPLOY YOUR UNDERCLOUD

```
cp /usr/share/instack-undercloud/undercloud.conf.sample ~/undercloud.conf
#### Provisioning Interface Configuration
openstack-config --set undercloud.conf DEFAULT local_ip 192.0.55.1/24
openstack-config --set undercloud.conf DEFAULT undercloud_public_vip 192.0.55.10
openstack-config --set undercloud.conf DEFAULT undercloud_admin_vip 192.0.55.11
openstack-config --set undercloud.conf DEFAULT local_interface eth0
openstack-config --set undercloud.conf DEFAULT masquerade_network 192.0.55.0/24
openstack-config --set undercloud.conf DEFAULT dhcp_start 192.0.55.20
openstack-config --set undercloud.conf DEFAULT dhcp_end 192.0.55.120
openstack-config --set undercloud.conf DEFAULT network_cidr 192.0.55.0/24
openstack-config --set undercloud.conf DEFAULT network_gateway 192.0.55.1
openstack-config --set undercloud.conf DEFAULT discovery_iprange
192.0.55.150,192.0.55.180
openstack-config --set ~/undercloud.conf DEFAULT discovery_runbench true

openstack undercloud install
```

PREPARE FOR OVERCLOUD

- Download RHEL OSP 7 Images
 - https://access.redhat.com/downloads/content/191/ver=7.0/rhel---7/7.0/x86_64/product-downloads

```
cd /home/stack/images
```

```
for tarfile in *.tar; do tar -xf $tarfile; done
```

```
source ~/stackrc
```

```
openstack overcloud image upload --image-path  
/home/stack/images
```

```
openstack image list
```

PREPARE FOR OVERCLOUD

- Point to a DNS server for your subnet

```
PROVSUBNET=$(neutron subnet-list | grep  
192.0.55 | awk '{print $2}')
```

```
neutron subnet-update $PROVSUBNET --dns-  
nameserver 10.19.143.247
```


DISCOVER NODES / MATCH ROLES

- Create instackenv.json

```
{
  "nodes": [
    {
      "pm_addr": "10.19.143.61",
      "mac": [
        "c8:1f:66:65:33:44"
      ],
      "cpu": "4",
      "memory": "8192",
      "disk": "40",
      "arch": "x86_64",
      "pm_type": "pxe_ipmitool",
      "pm_user": "root",
      "pm_password": "NotMyPassword"
    }
  ]
}
```

DISCOVER NODES / MATCH ROLES

- Easier instackenv.json

```
cd /home/stack
```

```
git clone https://github.com/jtaleric/csv-to-instack.git
```

```
cat << EOF >> labservers.csv
```

```
c8:1f:66:65:33:44,ra-m1000e-02-
```

```
drac1.cloud.lab.eng.bos.redhat.com,root,NotMyPassword,p  
xe_ipmitool
```

```
EOF
```

```
cd csv-to-instack
```

```
python csv-to-instack.py --csv=/home/stack/labservers.csv  
> /home/stack/instackenv.json
```

DISCOVER NODES / MATCH ROLES

- Validate instackenv.json

```
git clone https://github.com/rthallisey/clapper.git
clapper/instackenv-validator.py -f
/home/stack/instackenv.json
```

- Import / Register Nodes

```
openstack baremetal import --json
~/instackenv.json
```

DISCOVER NODES / MATCH ROLES

- Assign Kernel / Ramdisk to nodes

```
openstack baremetal configure boot
```

- Import the hardware

```
openstack baremetal introspection bulk start  
openstack baremetal introspection bulk status
```

AUTOMATED HEALTH CHECK (AHC)

- Benchmarking run during introspection if 'discovery_runbench = true' in undercloud.conf

```
ahc-report --full
```

- Show ways to match

```
ahc-report --categories
```

```
ahc-report --categories | grep -A3 "3 identical systems"
```

- Report on outliers

```
ahc-report --outliers | grep -i underperformance | head -n5
```

```
ahc-report --outliers | grep -i inconsistent | head -n5
```

DISCOVER NODES / MATCH ROLES

- Define matching rules for all node types
 - CPU ≥ 32 , < 40 , Memory ≤ 110 GB, root disk > 25 GB

```
cat << EOF > /etc/ahc-tools/edeploy/compute.specs
[
  ('cpu', 'logical', 'number', 'and(ge(32), lt(40))'),
  ('memory', 'total', 'size', 'le(110000000000)'),
  ('disk', 'sda', 'size', 'gt(25)'),
]
EOF
```


DISCOVER NODES / MATCH ROLES

- Set number of nodes for each role

```
cat << EOF > /etc/ahc-tools/edeploy/state  
[('control', '3'), ('ceph', '3'), ('compute', '*')]  
EOF
```

- Assign Ironic nodes to profiles

```
ahc-match
```

- List Matches

```
for i in $(ironic node-list | awk ' /available/ { print $2 } ');  
do ironic node-show $i | grep capabilities; done
```

DISCOVER NODES / MATCH ROLES

- Create Nova flavors for each node type – specs must be lower than actuals

```
openstack flavor create --id auto --ram 32768 --disk 25  
--vcpus 32 control
```

```
openstack flavor create --id auto --ram 61440  
--disk 25 --vcpus 32 compute
```

```
openstack flavor create --id auto --ram 98304  
--disk 25 --vcpus 40 ceph
```

- baremetal is not used, but a default is needed

```
openstack flavor create --id auto --ram 8192 --disk 40  
--vcpus 4 baremetal
```

DISCOVER NODES / MATCH ROLES

- Map Ironic profiles to flavors

```
openstack flavor set --property "cpu_arch"="x86_64"  
--property "capabilities:boot_option"="local" --property  
"capabilities:profile"="control" control
```

```
openstack flavor set --property "cpu_arch"="x86_64"  
--property "capabilities:boot_option"="local" --property  
"capabilities:profile"="compute" compute
```

```
openstack flavor set --property "cpu_arch"="x86_64"  
--property "capabilities:boot_option"="local" --property  
"capabilities:profile"="ceph" ceph
```

```
openstack flavor set --property "cpu_arch"="x86_64"  
--property "capabilities:boot_option"="local" baremetal
```

CUSTOMIZE DEPLOYMENT

- Primary needs are to align the deployment with your specific network and storage needs
- Create your own copy of the templates

```
cp -rf /usr/share/openstack-tripleo-heat-templates/*  
~/templates/
```

- Network Customization
 - OSP director defaults to using PXE/Management for ALL traffic
 - Copy the network isolation to customize it

```
cp ~/templates/environments/network-isolation.yaml  
~/templates/environments/custom-network-  
isolation.yaml
```

NETWORK CUSTOMIZATION

- Network Customization
 - Modify to allow per-role NIC configurations

```
cat << EOF >> ~/templates/environments/custom-  
network-isolation.yaml  
# NIC Configs for our roles  
OS::TripleO::Compute::Net::SoftwareConfig:  
/home/stack/templates/nic-configs/compute.yaml  
OS::TripleO::Controller::Net::SoftwareConfig:  
/home/stack/templates/nic-configs/controller.yaml  
OS::TripleO::CephStorage::Net::SoftwareConfig:  
/home/stack/templates/nic-configs/ceph-storage.yaml  
EOF
```

NETWORK CUSTOMIZATION

- Create the NIC config files for each role.
 - Examples exist in templates/network/config or upstream at <https://github.com/openstack/tripleo-heat-templates/tree/master/network/config>
 - Examples cover typical NIC configurations (bond with VLANs, or multiple NICs with one per network type)

```
-  
  type: interface  
  name: nic2  
  use_dhcp: false  
  addresses:  
    -  
      ip_netmask: {get_param: StorageIpSubnet}
```

NETWORK CUSTOMIZATION

- Add network address specifics for each network

```
cat << EOF >> ~/templates/advanced-  
networking.yaml
```

```
parameter_defaults:
```

```
# Internal API used for private OpenStack Traffic  
InternalApiNetCidr: 172.16.1.0/24
```

```
InternalApiAllocationPools: [{'start': '172.16.1.10',  
'end': '172.16.1.200'}]
```

```
InternalApiNetworkVlanID: 1600
```

```
...
```

STORAGE CUSTOMIZATION

- Verify and Update Storage Back-end Configuration

```
vi ~/templates/environments/storage-  
environment.yaml
```

```
CinderEnableRbdBackend: true
```

```
GlanceBackend: rbd
```


STORAGE CUSTOMIZATION

- If Ceph, update your disk layout:

```
vi ~/templates/puppet/hieradata/ceph.yaml
```

```
----
```

```
ceph::profile::params::osds:
```

```
  '/dev/sdb':
```

```
    journal: '/dev/sdn'
```

```
  '/dev/sdc':
```

```
    journal: '/dev/sdn'
```

```
  '/dev/sdd':
```

```
    journal: '/dev/sdn'
```

```
  '/dev/sde':
```

```
    journal: '/dev/sdn'
```

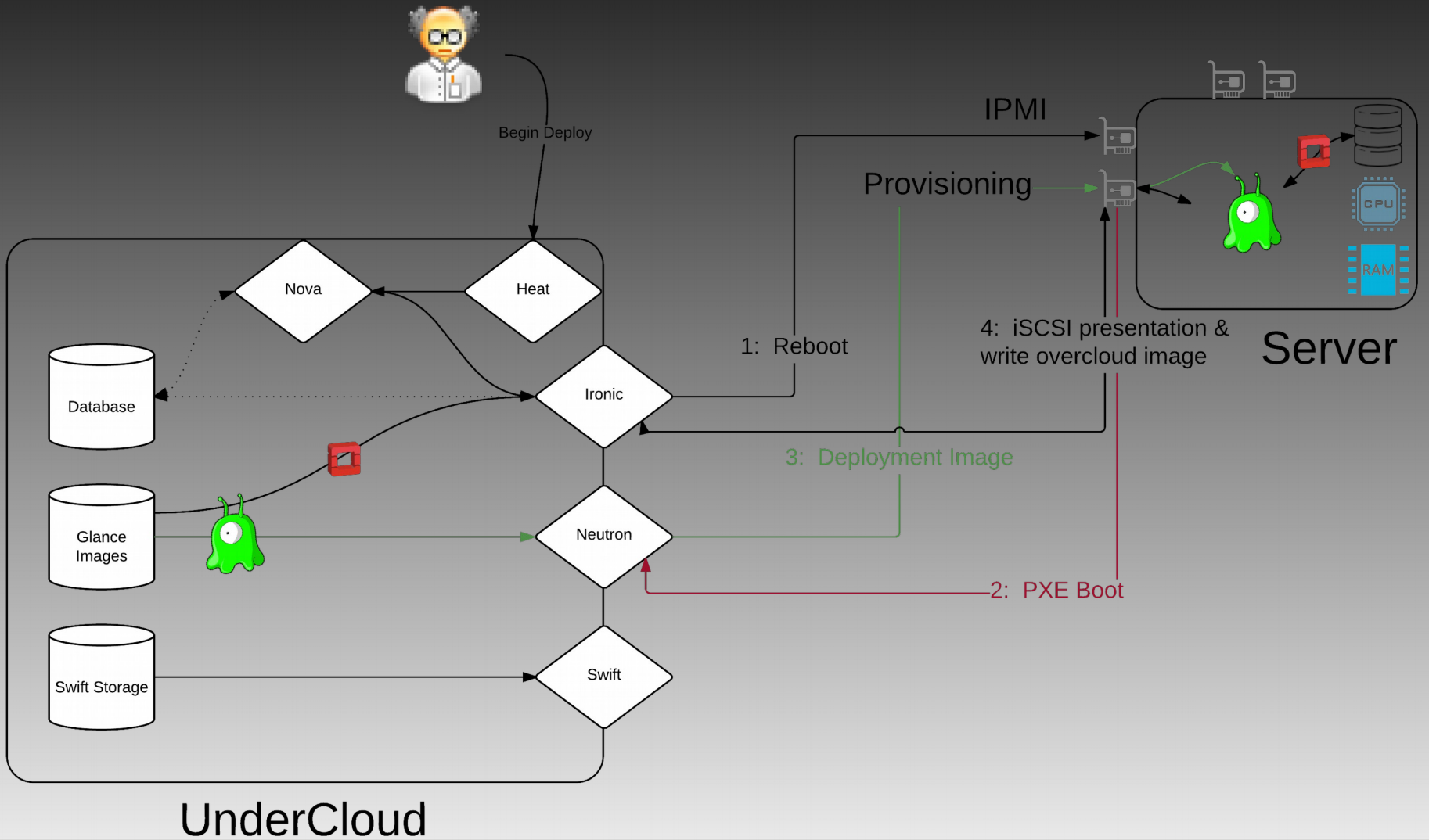
```
...
```

Intermission

DEPLOY YOUR OVERCLOUD

```
openstack overcloud deploy \  
--templates ~/templates/ --ntp-server 10.5.26.10 \  
--control-flavor control --compute-flavor compute \  
--ceph-storage-flavor ceph \  
--control-scale 3 --compute-scale 2 --ceph-storage-scale \  
3 \  
--neutron-tunnel-types vxlan --neutron-network-type \  
vxlan \  
-e ~/templates/environments/storage- \  
environment.yaml \  
-e ~/templates/environments/custom-network- \  
isolation.yaml
```

INSTALLING OVERCLOUD



INSTALLING OVERCLOUD



Killing time on the internet

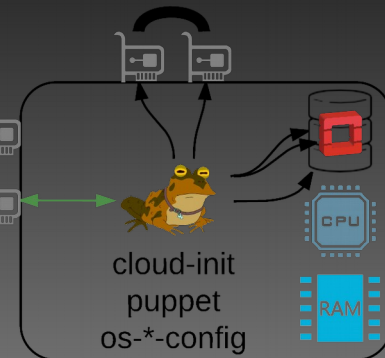
I mean research



Waiting for deployment

IPMI

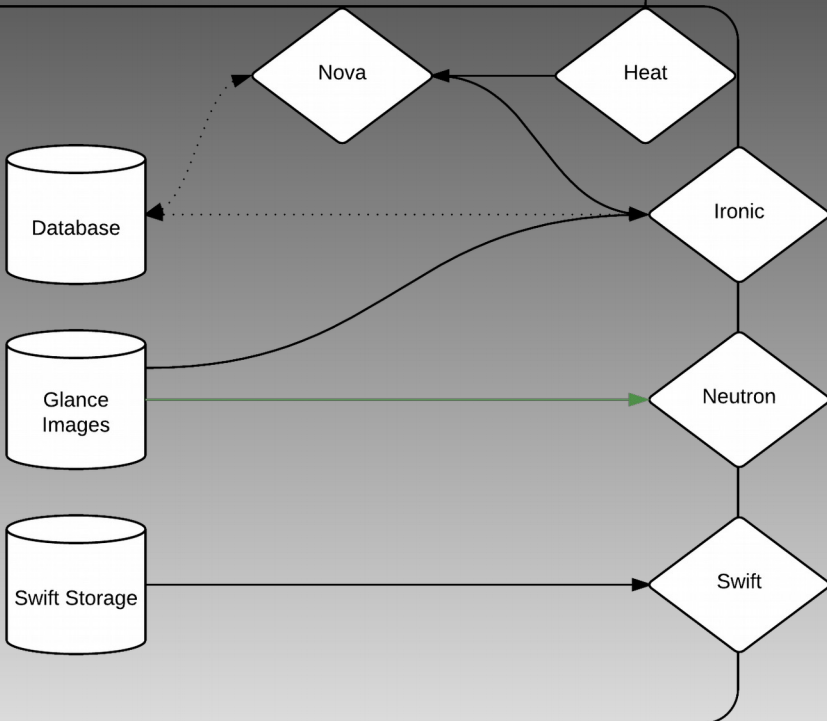
Provisioning



Server

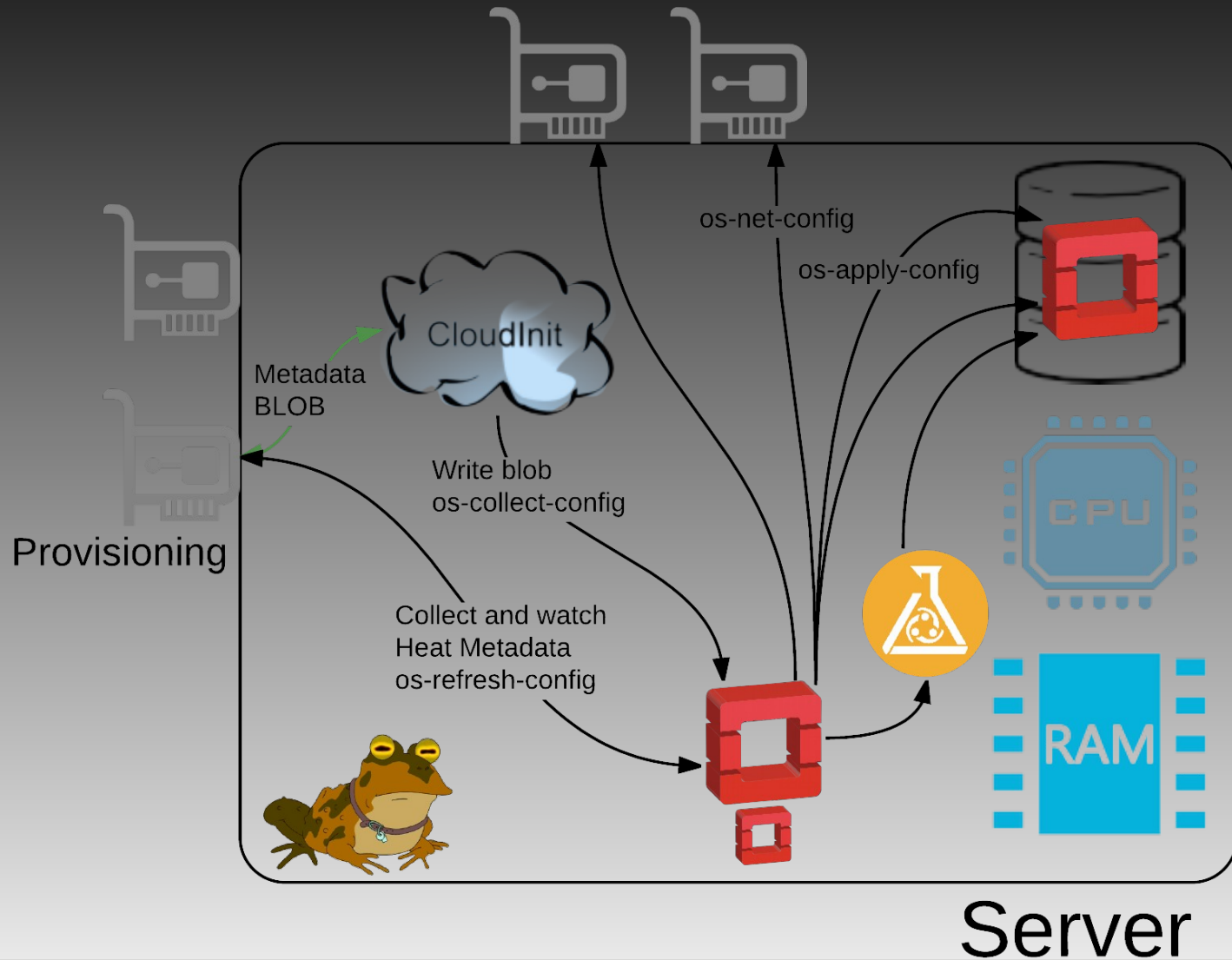
1: Reboot

2: Metadata service

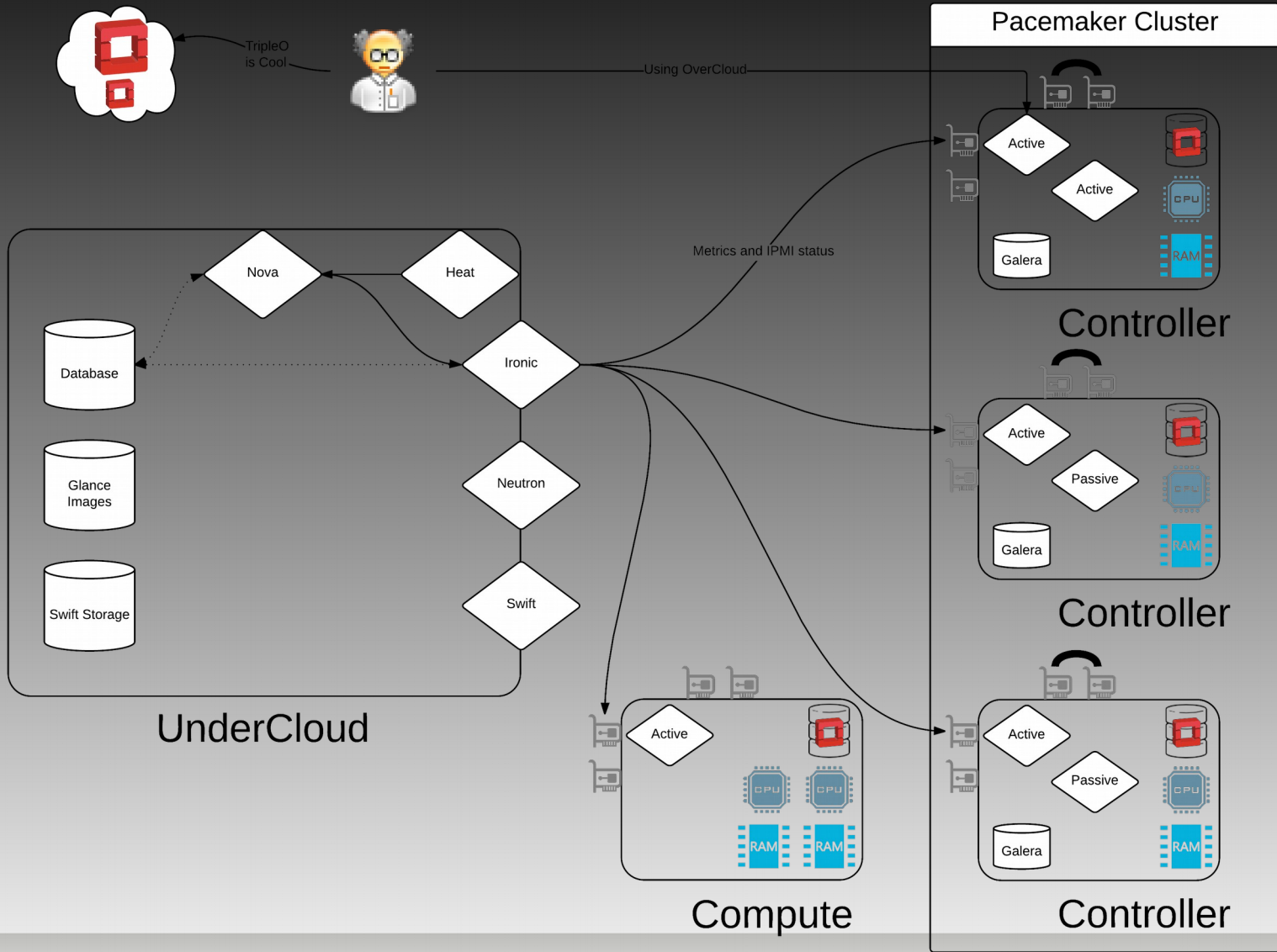


UnderCloud

INSTALLING OVERCLOUD



INSTALLING OVERCLOUD



VALIDATE YOUR DEPLOYMENT

- Deployment will take about 45 minutes - depending on hardware
- HA fencing must be setup manually afterwards
- Tempest allows a full test or basic smoke test
 - Full test can take a number of hours
 - Smoke test gives general understanding on whether environment is running

```
source ~/overcloudrc
openstack overcloud validate \
  --overcloud-auth-url $OS_AUTH_URL \
  --overcloud-admin-password $OS_PASSWORD \
  --tempest-args '.*smoke'
```


INSTALL COMPLETE



Thank You
Any questions?