



# ANSIBLE for CLOUD AUTOMATION

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# FOUR WAYS TO AUTOMATE YOUR CLOUD

With Ansible

Cloud Provider's  
Native CLI



Ansible Cloud Modules

Cloud Provider's  
Orchestration Templates



Terraform Module

# Case Study: NASA - automating AWS with Ansible

NASA needed to move roughly 65 applications from a traditional hardware based data center to a cloud-based environment for better agility and cost savings. The rapid timeline resulted in **many applications being migrated 'as-is' to a cloud environment.**

This created an environment **spanning multiple virtual private clouds (VPCs) and AWS accounts** that could not be easily managed. Even simple things, like ensuring every system administrator had access to every server, or simple patching, were **extremely burdensome**

As a result of implementing **Ansible Tower**, NASA is better equipped to manage its AWS environment. Tower allowed NASA to provide **better operations and security** to its clients. It has also **increased efficiency** as a team.

By the numbers:

- Updating nasa.gov went from over 1 hour to under 5 minutes
- Patching updates went from a multi-day process to 45 minutes
- Achieving near real-time RAM and disk monitoring (accomplished without agents)
- Provisioning OS Accounts across entire environment in under 10 minutes
- Baselining standard AMIs went from 1 hour of manual configuration to becoming an invisible and seamless background process
- Application stack set up from 1-2 hours to under 10 minutes per stack

# Ansible Automation

*Solution areas*

Cloud Automation

Network  
Automation

Config Automation

... Automation

ANSIBLE TOWER

*Content layer*

CloudOps  
Playbooks & Roles

NetOps  
Playbooks & Roles

Server Config  
Playbooks & Roles

Security  
Playbooks & Roles

AUTOMATION BACKPLANE (ENGINE)

*Module packs  
included*

Core + Cloud



Core + Network



Core + Config



Core + DevOps



...

# Ansible 101

# WHY ENTERPRISE-WIDE IT AUTOMATION IS ELUSIVE TODAY

1

## PEOPLE PROBLEMS

Skills gaps & org charts  
get in the way

2

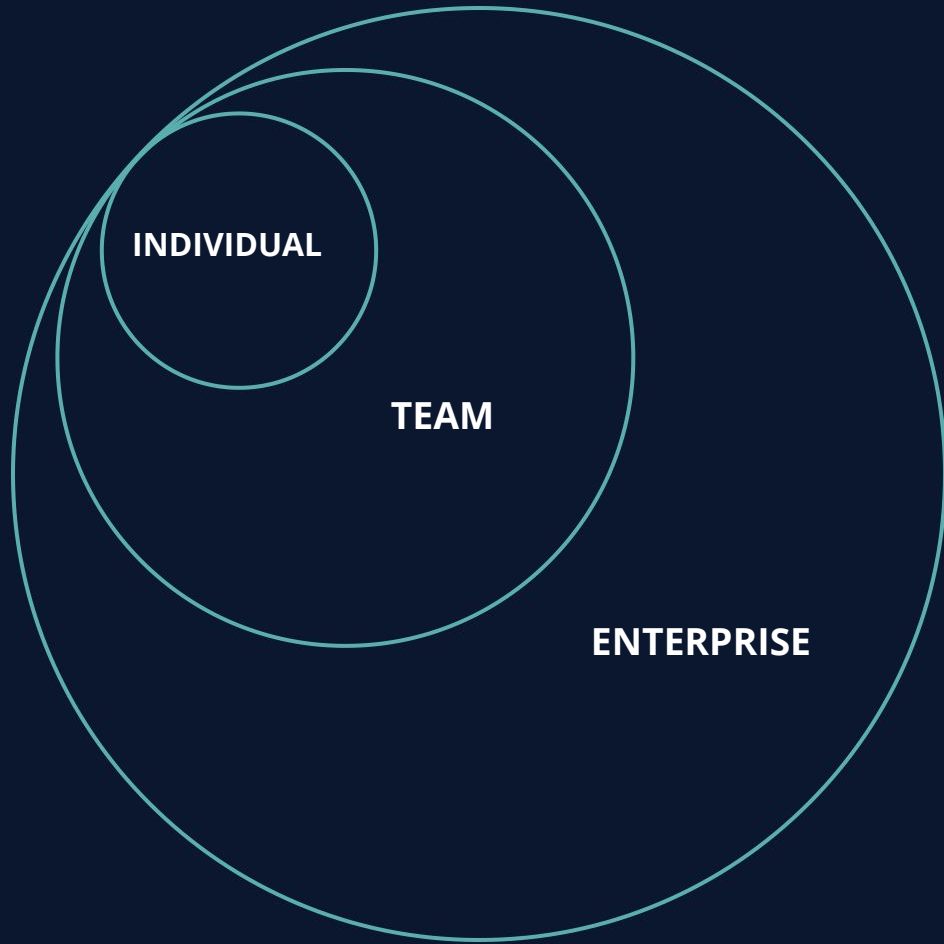
## POINT TOOLS

Proliferation of point solutions  
and vendor-specific tools

3

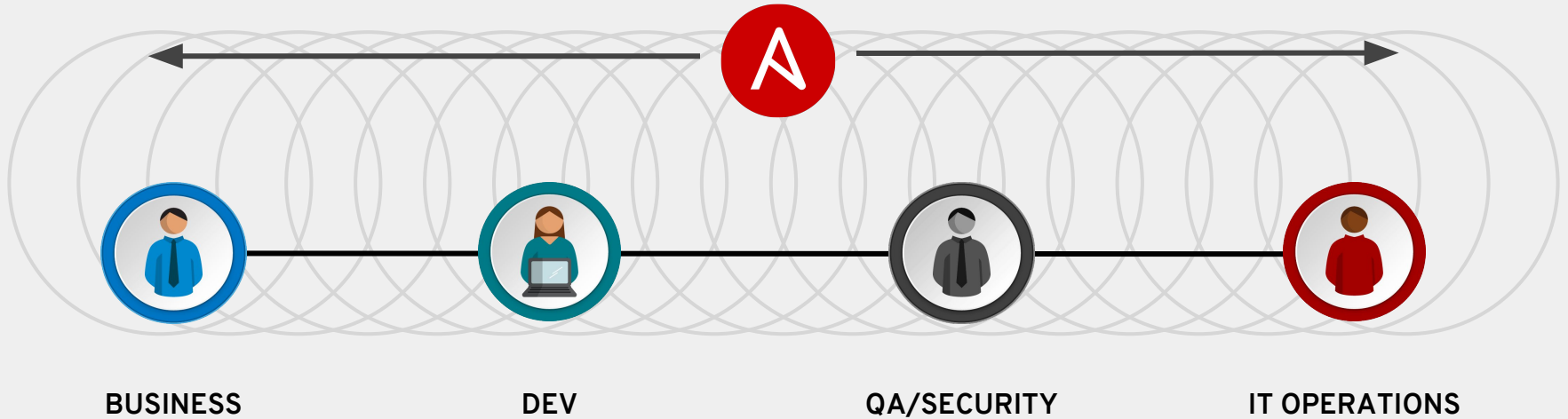
## PACE OF INNOVATION

Automation requires integration  
across domains



**An enterprise-wide  
automation strategy  
must benefit individuals first.**

# ANSIBLE IS THE UNIVERSAL LANGUAGE

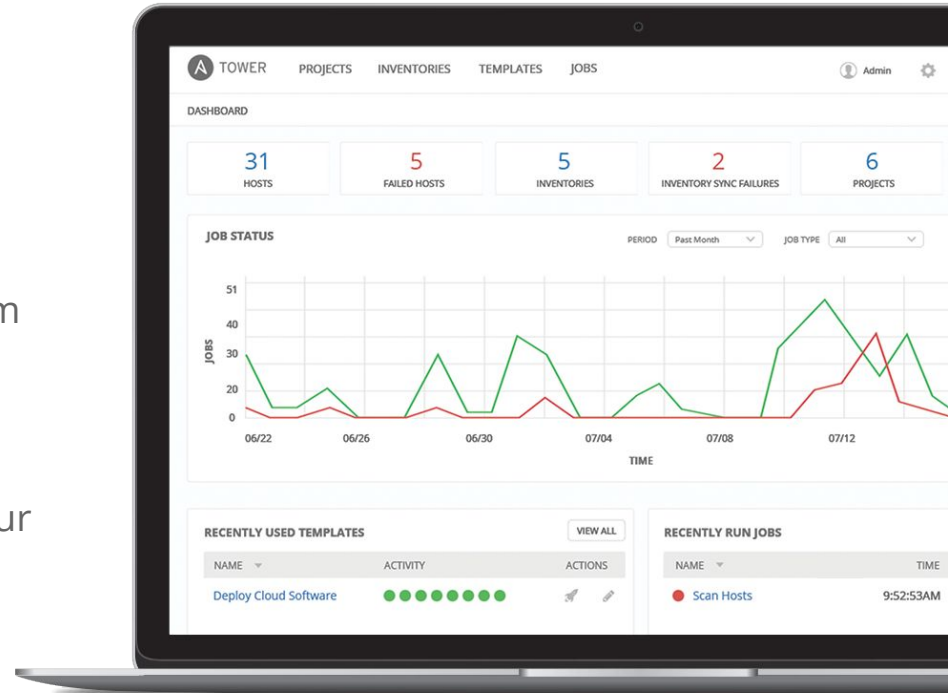




The Ansible project is an open source community sponsored by Red Hat. It's also a **simple automation language** that perfectly describes IT application environments in **Ansible Playbooks**.

**Ansible Engine** is a **supported product** built from the Ansible community project.

Ansible Tower is an **enterprise framework** for controlling, securing, managing and extending your Ansible automation (community or engine) with a **UI and RESTful API**.



v1 - Set config file to use on boot

1. Write multiple configuration files
  - For each environment/region
2. Inspect metadata on boot and use the matching config file



v1 - Set config file to use on boot

1. Write multiple configuration files
  - For each environment/region
2. Inspect metadata on boot and use the matching config file

**30,000+**  
Stars on GitHub

**1900+**  
Ansible modules

**500,000+**  
Downloads a month

# THE ANSIBLE WAY

## CROSS PLATFORM

Agentless support for all major OS variants, physical, virtual, cloud and network devices.

## HUMAN READABLE

Perfectly describe and document every aspect of your application environment.

## PERFECT DESCRIPTION OF APPLICATION

Every change can be made by Playbooks, ensuring everyone is on the same page.

## VERSION CONTROLLED

Playbooks are plain-text. Treat them like code in your existing version control.

## DYNAMIC INVENTORIES

Capture all the servers 100% of the time, regardless of infrastructure, location, etc.

## ORCHESTRATION PLAYS WELL WITH OTHERS

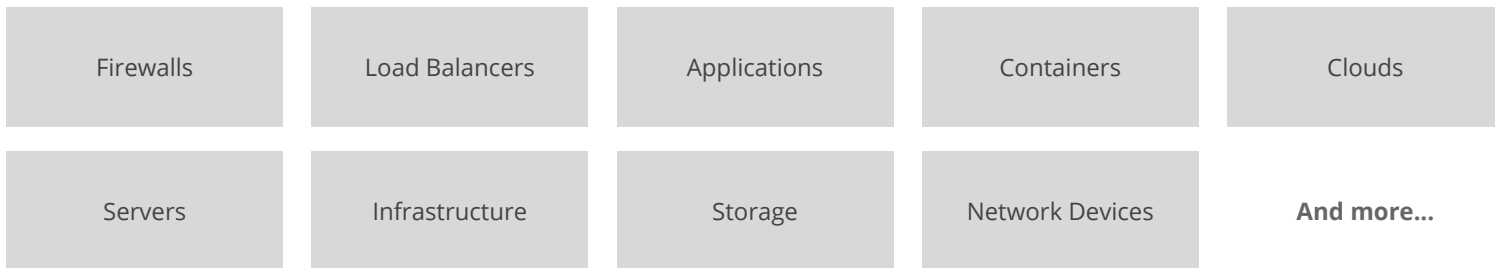
Every change can be made by Playbooks, ensuring everyone is on the same page.

Automate the deployment and management of your entire IT footprint.

## Do this...



## On these...



# ANSIBLE SHIPS WITH OVER 1900 MODULES

ANSIBLE

## CLOUD

AWS  
Azure  
CenturyLink  
CloudScale  
Digital Ocean  
Docker  
Google  
Linode  
OpenStack  
Rackspace  
**And more...**

## VIRT AND CONTAINER

Docker  
VMware  
RHEV  
OpenStack  
OpenShift  
Atomic  
CloudStack  
**And more...**

## WINDOWS

ACLs  
Files  
Commands  
Packages  
IIS  
Regedits  
Shell  
Shares  
Services  
DSC  
Users  
Domains  
**And more...**

## NETWORK

Arista  
A10  
Cumulus  
Big Switch  
Cisco  
Cumulus  
Dell  
F5  
Juniper  
Palo Alto  
OpenSwitch  
**And more...**

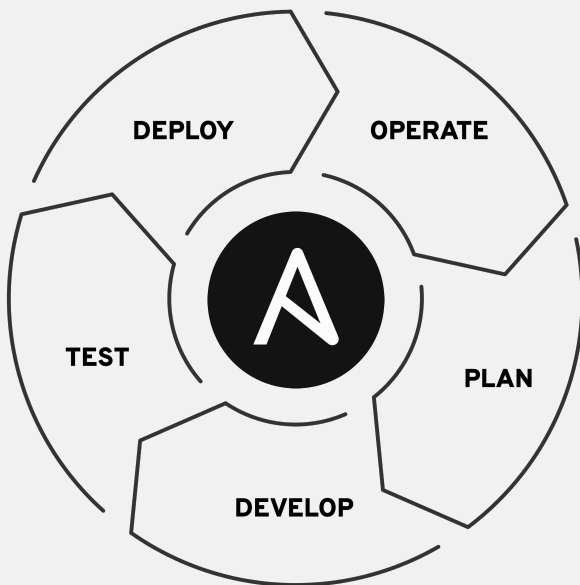
## NOTIFY

HipChat  
IRC  
Jabber  
Email  
RocketChat  
Sendgrid  
Slack  
Twilio  
**And more...**



# START SMALL, THINK BIG

Three high-level benefits for successful network operations



## INFRASTRUCTURE AS YAML

- Automate backup & restores
- Manage “golden” versions of configurations

## CONFIGURATION MANAGEMENT

- Changes can be incremental or wholesale
- Make it part of the process: agile, waterfall, etc.

## ENSURE AN ONGOING STEADY STATE

- Schedule tasks daily, weekly, or monthly
- Perform regular state checking and validation

# ANSIBLE NETWORK



## OPERATIONS CENTRIC NETWORK AUTOMATION

- Build and push device configurations
- Automate tactical operations on network devices



## APPLICATION CENTRIC NETWORK AUTOMATION

- Automate network devices in support of applications
- Support direct to device and controller based virtualization



## CLOUD CENTRIC NETWORK AUTOMATION

- Describe and deploy network connectivity between clouds
- Support public/private and/or public/public clouds

# Cloud CLI



# Cloud Provider's CLI



```
$ yum install awscli
```

```
$ aws configure
```

(New!)

```
$ pip install aws-shell
```



Azure

```
$ yum install azure
```

```
$ az login
```



GCP

```
$ yum install google-cloud-sdk
```

```
$ gcloud init
```

# An Example

```
- hosts: localhost
  connection: local

  tasks:
    - name: Describe VPCs
      register: vpcs
      local_action:
        module: command aws ec2 describe-vpcs
    - name: Print VPCs
      debug:
        msg: "{{item}}"
        with_items: "{{vpcs.stdout | from_json}}.Vpcs"
```

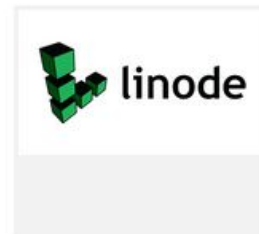
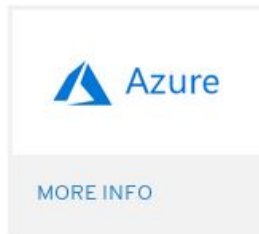
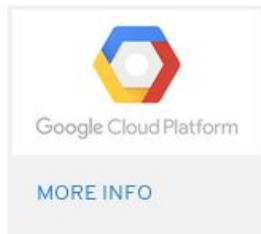
# Demo: Ansible CLI for EC2

```
$ ansible-playbook clidemo.yml
```

# Ansible Cloud Modules

## CLOUD INTEGRATIONS

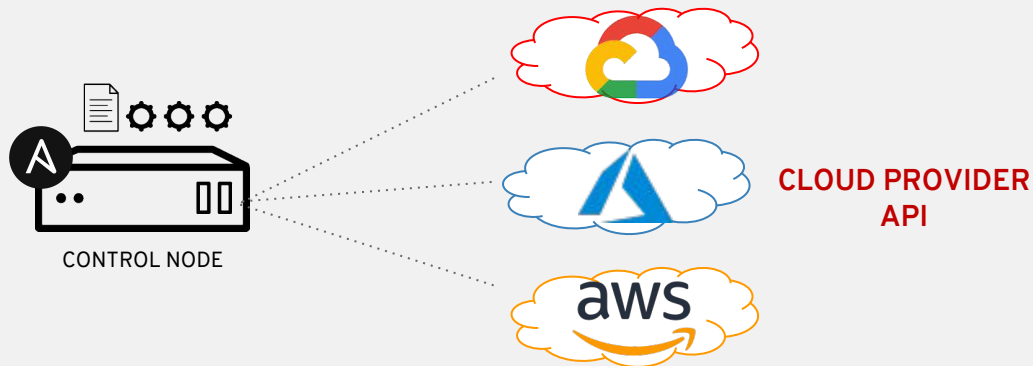
Ansible includes over 300 modules to support cloud infrastructures, including public clouds:



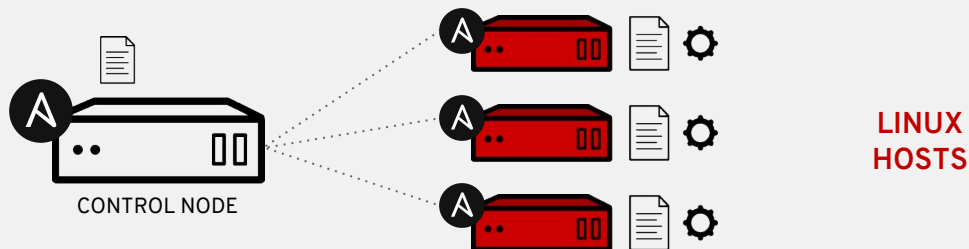
<https://www.ansible.com/integrations/cloud>

# HOW DOES CLOUD AUTOMATION WORK?

Python code is executed locally on the control node (**localhost**)



Python code is copied to the managed node, executed, then removed



# Cloud Provider's Python Modules



[https://docs.ansible.com/ansible/2.6/scenario\\_guides/guide\\_aws.html](https://docs.ansible.com/ansible/2.6/scenario_guides/guide_aws.html)

\$ pip install **boto3 boto**

> ~/.aws/credentials

OR

> Environment Variables

OR

> Module parameters as Variables in Vault



Azure

[https://docs.ansible.com/ansible/2.6/scenario\\_guides/guide\\_azure.html](https://docs.ansible.com/ansible/2.6/scenario_guides/guide_azure.html)

\$ pip install **ansible[azure]**

> ~/.azure/credentials

OR

> Environment Variables

OR

> Module parameters as Variables in Vault



GCP

[https://docs.ansible.com/ansible/2.6/scenario\\_guides/guide\\_gce.html](https://docs.ansible.com/ansible/2.6/scenario_guides/guide_gce.html)

\$ pip install request **google-auth**

> **service\_account\_file:** file.json

OR

> Environment Variables

OR

> Module parameters as Variables in Vault

# An Example

- name: Ensure the keypair exists  
ec2\_key:  
  name: "{{keypair\_name}}"  
  key\_material: "{{ lookup('file', keypair\_path) }}"  
  region: "{{region}}"
  
- name: Launch the CentOS AMI  
ec2:  
  key\_name: "{{keypair\_name}}"  
  image: "{{ami\_id}}"  
  region: "{{region}}"  
  instance\_type: "{{size}}"  
  assign\_public\_ip: yes  
  vpc\_subnet\_id: "{{vpc\_subnet\_id}}"  
register: myec2
  
- name: Refresh EC2 facts for that instance  
ec2\_instance\_facts:  
  instance\_ids: "{{myec2.instances[0]['id']}}"



# Demo: Ansible basic EC2

```
$ ansible-playbook clouddemo.yml
```

# Showcase: Ansible advanced Azure

<https://github.com/hornjason/ansible-ocp-azure>

<https://blog.openshift.com/openshift-container-platform-reference-architecture-implementation-guides/>

# Ansible and Terraform

# Option 1: Ansible calls Terraform

To re-use well-known TF templates from other teams, running in prod with current state

```
- terraform:  
  project_path: '{{ project_dir }}'  
  state: present
```

Also, Ansible can use Terraform State as a Dynamic Inventory

# Option 2: Terraform calls Ansible

To provision Instances using Ansible Roles, standardized by IT and used on-premises

```
resource "aws_instance" "jenkins_master" {
  ami = "ami-f95ef58a"
  instance_type = "t2.small"
  subnet_id = "${aws_subnet.jenkins.id}"
  security_group_ids = ["${aws_security_group.jenkins_master.id}"]
  associate_public_ip_address = true
  key_name = "deployer-key"

  # This is where we configure the instance with ansible-playbook
  provisioner "local-exec" {
    command = "sleep 120; ANSIBLE_HOST_KEY_CHECKING=False \
ansible-playbook -u clouduser --private-key ./deployer.pem -i
    '${aws_instance.jenkins_master.public_ip},' master.yml"
  }
}
```

# Demo: Ansible calls Terraform

```
$ ansible-playbook tfdemo.yml
```

# Cloud-Specific Orchestration

# SILOED AUTOMATION

## AWS CloudFormation

### Resources:

outsidesite2scarter:

Type: AWS::EC2::Subnet

Properties:

CidrBlock: 10.2.1.0/24

AvailabilityZone: us-east-1a

VpcId:

Ref: site2scarter

Tags:

- Key: Name

Value: outside.site2.scarter

## Azure Resource Manager Template

### resources:

- type: Microsoft.Network/virtualNetworks/subnets

name: "site2.scarter/outside"

apiVersion: '2017-06-01'

properties:

addressPrefix: "10.2.1.0/24"



# SILOED AUTOMATION

## AWS CloudFormation

Resources:

outsidesite2scarter:

Type: AWS::EC2::Subnet

Properties:

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## Azure Resource Manager Template

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properties:

addressPrefix: "10.2.1.0/24"

SO MANY WORDS... but only a few things matter

# TODAY...

2010 Era silos

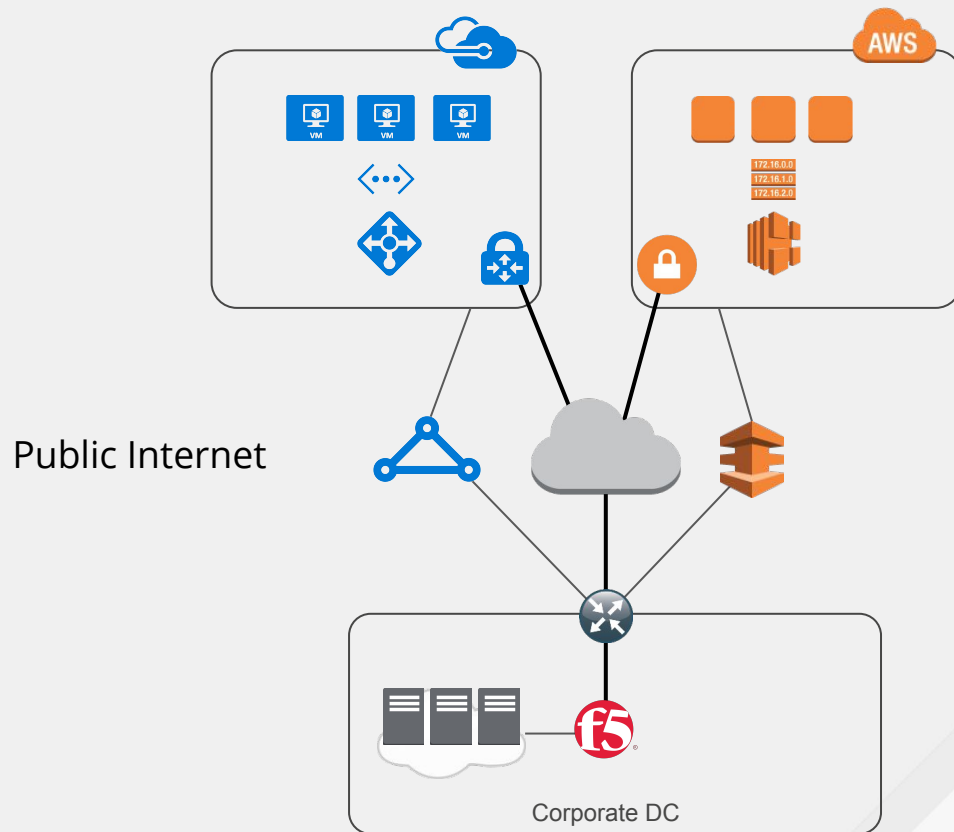
Multiple VPN Options:

- AWS Virtual Private Gateway
- Azure VPN Gateway
- GCE Cloud VPN

Multiple peering options:

- AWS Direct Connect
- Azure ExpressRoute
- GCE Dedicated Interconnect

They cannot even agree on the icons!



# DATA MODELS

## Better Living Through Abstraction

vpc\_list:

- name: site2.scarter  
cidr: 10.2.0.0/16  
networks:
  - name: mgmt.site2.scarter  
cidr: 10.2.0.0/24
  - name: outside.site2.scarter  
cidr: 10.2.1.0/24
  - name: inside.site2.scarter  
cidr: 10.2.2.0/24

## Azure Resource Manager Template

```
resources:  
- type: Microsoft.Network/virtualNetworks/subnets  
  name: "site2.scarter/outside"  
  apiVersion: '2017-06-01'  
  properties:  
    addressPrefix: "10.2.1.0/24"
```

## AWS CloudFormation

```
Resources:  
  outsidesite2scarter:  
    Type: AWS::EC2::Subnet  
    Properties:  
      CidrBlock: 10.2.1.0/24  
      AvailabilityZone: us-east-1a  
      VpcId:  
        Ref: site2scarter  
      Tags:  
        - Key: Name  
          Value: outside.site2.scarter
```

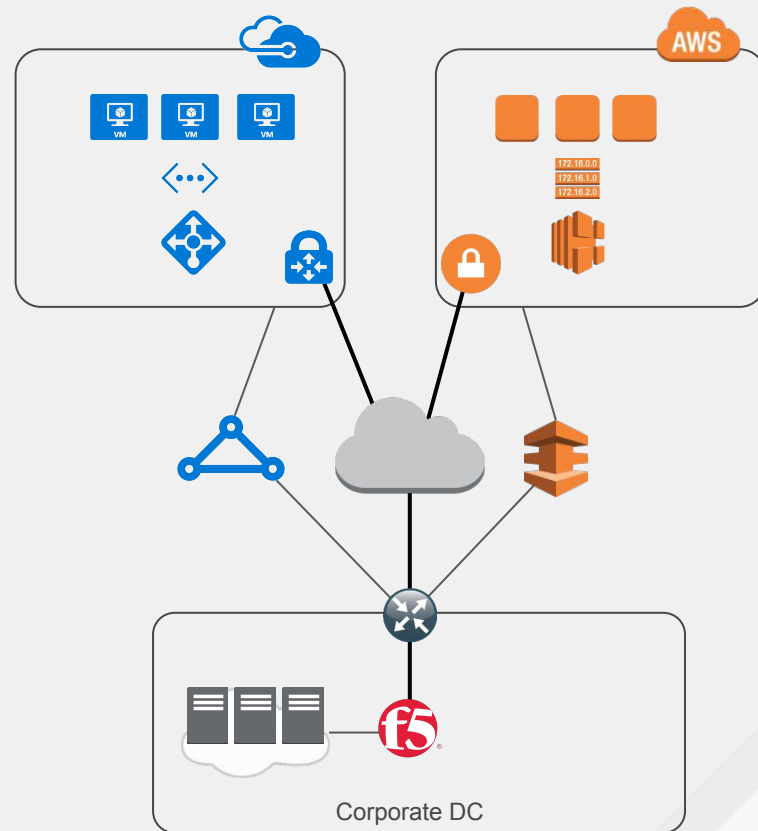
# MODEL-DRIVEN INFRASTRUCTURE

```
cloud_acls:  
  rtr-acl:  
    - { src_ip: 0.0.0.0/0, proto: all }  
vpc_list:  
- name: "{{ cloud_name }}"  
  provider: "{{ cloud_provider }}"  
  region: "{{ cloud_region }}"  
  project: "{{ cloud_name }}"  
  cidr: "{{ cloud_cidr }}"  
  networks:  
    - name: "outside.{{ cloud_name }}"  
      cidr: "{{ cloud_cidr | ipsubnet(24, 1) }}"  
      az: "{{ cloud_region }}a"  
    - name: "inside.{{ cloud_name }}"  
      cidr: "{{ cloud_cidr | ipsubnet(24, 2) }}"  
      az: "{{ cloud_region }}a"  
      routes:  
        - cidr: "0.0.0.0/0"  
          instance: "rtr1.{{ cloud_name }}"  
          if_index: 2  
instances:  
- name: "rtr1.{{ cloud_name }}"  
  size: medium  
  image: csr-byol  
  interfaces:  
    - name: GigabitEthernet1
```

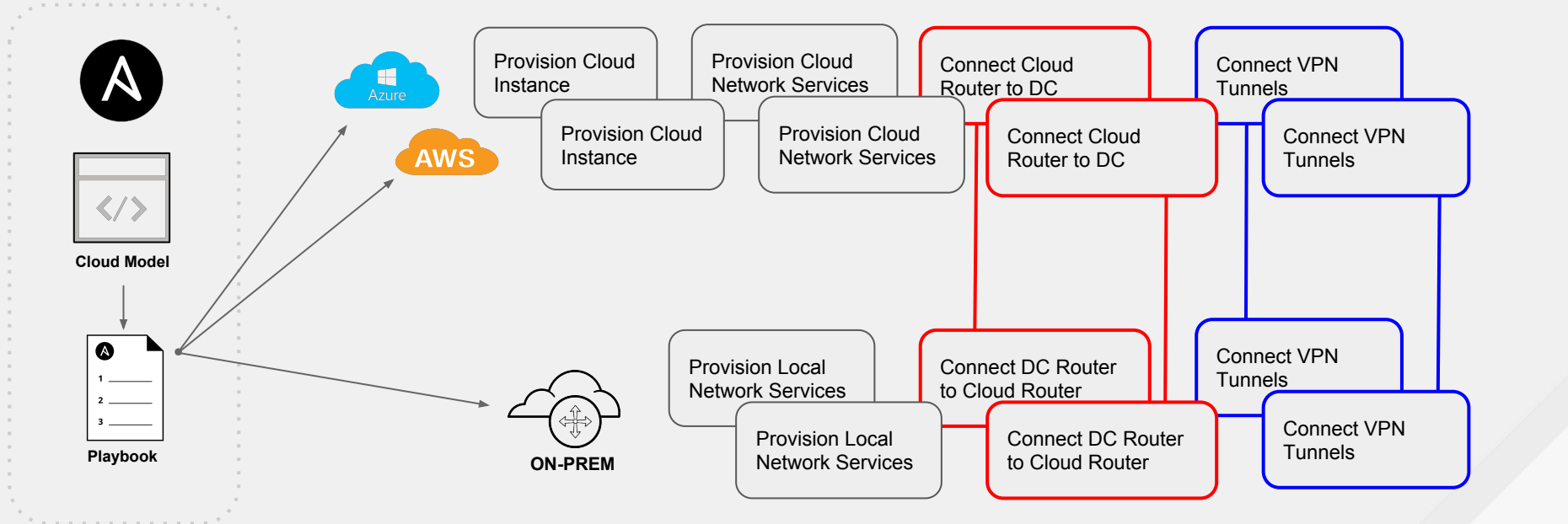
THIS →

THIS →

THAT →

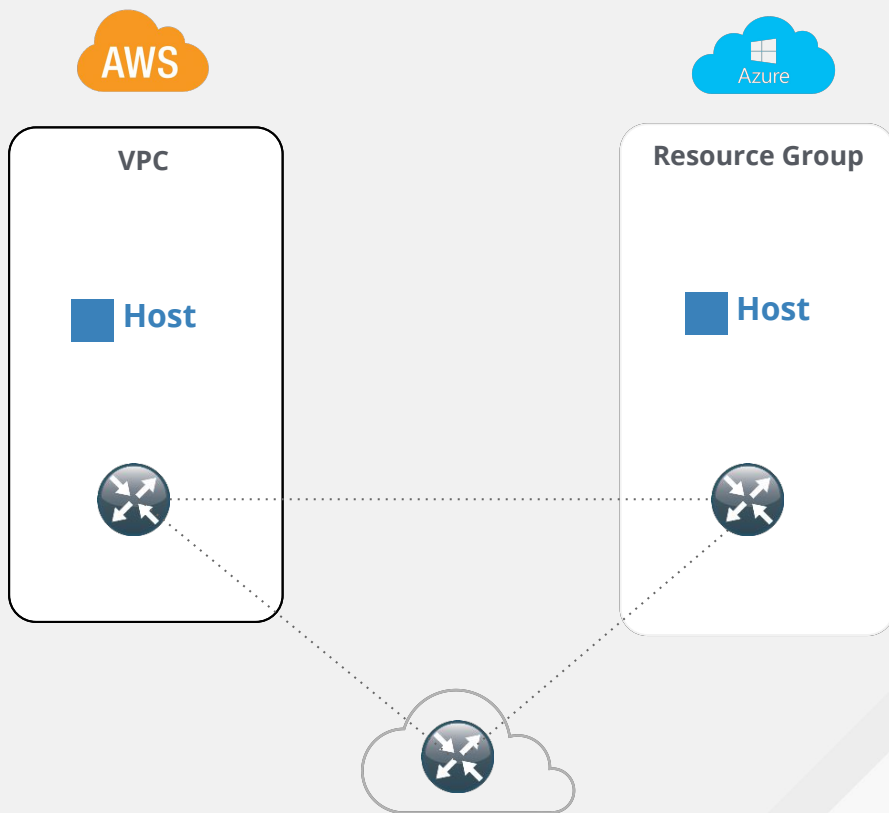


# ONBOARDING CLOUD NATIVE



# Hybrid Cloud

1. Automate the creation of the VPC and network components.
2. Deploy the same routers, load-balancers, and firewalls that you use on-site.
3. Automate the entire network in a uniform way.



# Demo Builder (Cloud Networking)

```
$ cd ansible-cloudbuilder-playbook
```

```
$ ansible-playbook build-aws-csr-spoke.yml
```

```
$ ansible -m ping -i inventory/cloudbuilder/csr-lab1.yml all
```

# Bonus: Packer and Docker



# When to use Packer vs bare Docker (no k8s)

## Packer pros:

- Cloud-aware builds and cloud agnostic
- Works with legacy Virtualization too
- Runs older Linux versions
- Runs any software
- Good ol' Golden Image (ITSM process)
- Builds to Docker too

## Packer cons:

- It's just a tool for IaaS
- Need to store binaries for each target
- Yet another tool!

## Docker pros:

- Vast collection in docker registry
- Immutable infra
- Path to kubernetes and microservices
- Better portability
- Immediate rollbacks, dependency isolation

## Docker cons:

- Needs a running daemon, non-root UID
- Layers, layers, layers!
- Need to modernize (CGroups, SELinux)
- Lacks systemd integration
- No standard process manager



# THANK YOU



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[red.ht/red-hat-shares](https://red.ht/red-hat-shares)

# MULTI-SITE/CLOUD DEMO

Scenario: Provision new cloud capacity using template and add to corporate SD-WAN

1. Provision the new Cloud node
2. Configure remote router
  - a. Set Hostname, DNS, Banners, etc.
  - b. Harden router
  - c. Configure Interfaces
  - d. Backup
3. Add remote router to VPN
  - a. Checkpoint State
  - b. Create IPSEC VPN
  - c. Configure BGP
  - d. Check connectivity
  - e. Rollback on failure

